



Joseph Gyourko Pre-Doctoral Fellowship

Payment Options

1. Credit Card

If you wish to pay online by credit card, [please visit](#) and check the “Special Reason” box – and include “Joe Gyourko” in the comments section (No username or password is required).

2. Bank Wire Transfer

If you wish to contribute via wire transfer, please use the following details:

Bank Name: Wells Fargo Bank N.A.

Bank Address: 420 Montgomery Street, San Francisco, CA 94104

For Domestic Wires & ACH Transfers:

- ABA Routing #: 121-000-248

For International Wires Only:

- SWIFT Code: WFBIUS6S
- CHIPS #: 0407

Account Name: The Trustees of the University of Pennsylvania – Gifts Accounting

Account Number: 2000030009956

Reference: [Your Name] – Joe Gyourko

Important: Please ensure that the wire reference includes your name and Joe Gyourko to ensure proper crediting of your contribution.

3. Check Payment

Contributions via check should be made payable to:

The Trustees of the University of Pennsylvania

Memo Line: Joe Gyourko

Checks should be mailed to:

Susan Stutsman Sessa

Zell/Lurie Real Estate Center at the Wharton School

University of Pennsylvania

3733 Spruce Street

416 Dinan Hall

Philadelphia, PA. 19104-6301

4. ACH Transfers

For those preferring ACH transfers, please use the same bank details as outlined for domestic wires.

5. Securities Transfer (Stocks & Mutual Funds)

You can also donate shares of stock or mutual funds directly to the University of Pennsylvania.

Instructions for Stock Transfers:

Shares can be transferred from your brokerage account to Penn’s account at Morgan Stanley:

- Firm: Morgan Stanley Private Wealth Management
- Contact Person: Kristine Hankins
- Telephone: 610-260-8531
- DTC #: 0015
- Account Name: University of Pennsylvania
- Tax ID: 23-1352685
- Account Number: 858-010018
- Reference: Joe Gyourko

Instructions for Mutual Fund Transfers:

For mutual funds or other financial instrument donations, please contact or ask your broker to contact the **University of Pennsylvania Securities Office** at **215-898-7254** for further details, be sure to include a memo that this payment is for Joe Gyourko.

To ensure proper crediting of your donation, please notify the **Securities Office** via:

- **Email:** STOCKGIFTS@LISTS.UPENN.EDU
- **Fax:** 215-573-5118
- **Address:** 2929 Walnut Street, Suite 300

Philadelphia, PA 19104-5099

6. For UK Donors

Please visit [this website](#) that includes detailed instructions about donating through Penn's UK Foundation. Funds are moved quarterly from the UK to the US – if you could please “tag” this in being in honor of Joe Gyourko, at Zell/Lurie, it will greatly help. UK based US citizens/taxpayers often structure their donations through Donor Advised Funds, in order to get tax benefits both in the US and the UK. Penn's Tax ID number is 23-1352685.

Tax Documentation

If you require a W-9 form for tax purposes, reach out to Rachel Pearson at rachpear@wharton.upenn.edu for assistance. If you have any questions or require additional details regarding the contribution process, please do not hesitate to contact Rachel.