

## Jose Andres Rivero

jarivero@wharton.upenn.edu

www.linkedin.com/in/jose-andres-rivero

## Experience

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### GOLUB CAPITAL

New York, NY

#### Corporate Development Associate/Senior Associate

July 2022 – April 2024

- Spearheaded strategic initiatives to drive firm growth and profitability
- Developed and maintained comprehensive financial models for the manager as well as new and existing funds
- Designed and launched complex investment products

### CREDIT SUISSE

New York, NY

#### Investment Banking Analyst – Latin America

July 2020 – June 2022

Partnered with C-suite executives to strategize and execute M&A, debt & equity offerings, and private capital raises. Developed complex operating models, synthesized industry research, advised on deal structuring and execution, and prepared investor materials and due diligence reports.

##### Selected Transaction Experience:

##### **Sole M&A advisor to Actis in their sale of Aela Energia to Innergex for US\$686m (closed February 2022)**

- Developed comprehensive 35-year dividend discount model for a holding company and three subsidiaries, providing critical insights for valuation and investment analysis
- Crafted detailed marketing materials, including Confidential Information Memorandums and Management Presentations, in collaboration with senior management
- Engaged potential buyers, facilitated NDA negotiations, and maintained an up-to-date log of buyer interactions
- Led Q&A sessions with investors and management, utilizing model-based analysis to address investor inquiries and support decision-making

##### **Sole M&A advisor for potential +US\$250m sale of a consumer lending company (confidential)**

- Prepared marketing materials including Confidential Information Memorandum and Management Presentation in conjunction with upper management of the company
- Built a seven-year dividend discount model and sensitized valuation based on different growth rates and macro assumptions alongside a FIG group ASO

##### **Nueva Elektra del Milenio – Joint bookrunner on US\$500m 4.875% Notes due 2028**

- Structured and executed the first-ever USD 144A/Reg S bond secured exclusively by remittance payments, pioneering a new financial instrument
- Conducted comprehensive due diligence and developed investment materials to secure internal approvals
- Developed a 10-year debt amortization model to evaluate repayment scenarios and optimize debt management strategies

## Education

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### THE WHARTON SCHOOL & THE LAUDER INSTITUTE, UNIVERSITY OF PENNSYLVANIA

Philadelphia, PA

Master of Business Administration Candidate; Double Major in Real Estate and Finance

May 2024 – May 2026

Master of International Studies Candidate; Focus on Latin America / Spanish and Portuguese

Activities: Zell/Lurie Real Estate Center Member, Wharton Real Estate Club, Wharton LatAm Student Association, Tennis Club

### COLUMBIA UNIVERSITY

New York, NY

Bachelor of Science in Industrial Engineering

- Cumulative GPA: 3.7/4.0

## Skills and Interests

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**Languages:** English (native) | Spanish (native) | Portuguese (basic)

**Citizenships:** United States, Spain

**Computer Languages and Skills:** Microsoft Office Suite, Python, ARGUS, Bloomberg Terminal (basic)

**Interests:** Scuba diving (PADI certified), tennis, cooking, golf, skiing, Formula 1